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GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.

Sede Social: Rua Manuel Pinto de Azevedo 818, 4100-320 Porto, Portugal

Capital social integralmente realizado e subscrito: €367.094.274,62

Matriculada na Conservatória do Registo Comercial de Lisboa sob o n.º único de matrícula e de pessoa coletiva
506 042 715

(Emitente)

AUMENTO DO CAPITAL SOCIAL DA

GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.

DE €267.099.997,50 PARA €367.094.274,62

REGISTO DO AUMENTO DE CAPITAL

Nos termos e para os efeitos legais aplicáveis, torna-se público que o aumento de capital acima referido, compreendendo a emissão de 17.792.576 novas ações ordinárias, escriturais e nominativas, sem valor nominal (“**Novas Ações**”), ao preço de subscrição unitário de €5,62, com subscrição reservada aos acionistas da Greenvolt – Energias Renováveis, S.A. (“**GreenVolt**” ou “**Emitente**”) no exercício dos seus direitos legais de preferência (“**Direitos de Subscrição**”) e a outros investidores que tenham adquirido Direitos de Subscrição (a “**Oferta**”), foi registado, na presente data, junto da Conservatória do Registo Comercial.

Deste modo, o capital social da GreenVolt é atualmente de €367.094.274,62, passando a estar representado por 139.169.046 ações ordinárias, escriturais e nominativas, sem valor nominal.

Mais se informa que a emissão das Novas Ações será efetuada na sequência do referido registo do aumento de capital na competente Conservatória do Registo Comercial.

As Novas Ações serão fungíveis com as demais ações do Emitente e conferirão aos seus titulares, a partir da data da respetiva emissão, os mesmos direitos que as ações existentes antes da Oferta.

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Prevê-se que as 17.792.576 Novas Ações emitidas no âmbito da Oferta estejam admitidas à negociação no mercado regulamentado Euronext Lisbon a partir do próximo dia 11 julho de 2022 (inclusive), sob o código ISIN PTGNV0AM0001.

Lisboa, 7 de julho de 2022

O EMITENTE

GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.

O INTERMEDIÁRIO FINANCEIRO

CAIXA – BANCO DE INVESTIMENTO, S.A.

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