



## **GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.**

Sede: Rua Manuel Pinto de Azevedo 818, 4100-320 Porto, Portugal

Capital social totalmente subscrito e realizado: € 567.094.274,62

Matriculada na Conservatória do Registo Comercial de Lisboa  
sob o número único de matrícula e identificação fiscal 506 042 715

### **COMUNICADO**

Greenvolt – Energias Renováveis, S.A. informa, nos termos e para os efeitos do disposto no número 1 do artigo 17.º do Código dos Valores Mobiliários, ter recebido de GV Investor Bidco S.à r.l., na presente data, a notificação de participação qualificada reproduzida em anexo.

Porto, 6 de junho de 2024.

O Representante para as Relações com o Mercado.

## Standard form for notification of major holdings

### NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)<sup>i</sup>

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached<sup>ii</sup>:** GREENVOLT - ENERGIAS RENOVÁVEIS, S.A., with registered office at Rua Manuel Pinto de Azevedo 818, 4100-320 Porto, Portugal, under the single registration and incorporation number 506 042 715 and with the LEI 549300ZSZ6VJXXCVUM49.

**2. Reason for the notification** (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights  
 An acquisition or disposal of financial instruments  
 An event changing the breakdown of voting rights  
 Other (please specify)<sup>iii</sup>:

**3. Details of person subject to the notification obligation<sup>v</sup> :**

Name: GV Investor Bidco S.à r.l.

City and country of registered office (if applicable):  
Luxembourg, Grand Duchy of Luxembourg

**4. Full name of shareholder(s)** (if different from 3.):

**5. Date on which the threshold was crossed or reached<sup>vi</sup>**

6 June 2024

**6. Total positions of person(s) subject to the notification obligation:**

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	14,74%			24,065,362
Position of previous notification (if applicable)	0%		0%	

**7. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>:**

**A: Voting rights attached to shares**

Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTGNV0AM0001	24,065,362		14,74%	
<b>SUBTOTAL A</b>	24,065,362		14,74%	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
		<b>SUBTOTAL B.1</b>		

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
			<b>SUBTOTAL B.2</b>		

**8. Information in relation to the person subject to the notification obligation (please tick the applicable box):**

**Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.<sup>xiii</sup>**

**Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity<sup>xiv</sup>:**

<b>Name<sup>xv</sup></b>	<b>% of voting rights if it equals or is higher than the notifiable threshold</b>	<b>% of voting rights through financial instruments if it equals or is higher than the notifiable threshold</b>	<b>Total of both if it equals or is higher than the notifiable threshold</b>
KKR & Co. Inc.	66.63%	16.99%	83.62%
Kohlberg Kravis Roberts & Co. L.P.	66.63%	16.99%	83.62%
KKR Global Infrastructure Investors IV (USD) SCSp	66.63%	16.99%	83.62%
K-INFRA Gamma Aggregator GP Limited	66.63%	16.99%	83.62%
KKR GV Investor Aggregator GP LLC	66.63%	16.99%	83.62%
KKR GV Investor Aggregator L.P.	66.63%	16.99%	83.62%
Gamma Lux Aggregator S.à r.l.	66.63%	16.99%	83.62%
GV Investor Holdco S.à r.l.	14.74%	--	14.74%
GV Investor Bidco S.à r.l.	14.74%	--	14.74%
KKR & Co. Inc.	66.63%	16.99%	83.62%
Kohlberg Kravis Roberts & Co. L.P.	66.63%	16.99%	83.62%
KKR Global Infrastructure Investors IV (USD) SCSp	66.63%	16.99%	83.62%
K-INFRA Gamma Aggregator GP Limited	66.63%	16.99%	83.62%
KKR GV Investor Aggregator GP LLC	66.63%	16.99%	83.62%
KKR GV Investor Aggregator L.P.	66.63%	16.99%	83.62%



Gamma Lux Aggregator S.à r.l.	66.63%	16.99%	83.62%
Gamma Lux TopCo S.à r.l.	51.89%	16.99%	68.88%
Gamma Lux Holdco S.à r.l.	51.89%	16.99%	68.88%
GVK Omega, S.G.P.S., Unipessoal, Lda.	51.89%	--	51.89%

**9. In case of proxy voting:** *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*  
N/A.

**10. Additional information<sup>xvi</sup>:**

This disclosure being made in the context of the share capital increase of Greenvolt - Energias Renováveis, S.A. (“**Greenvolt**”) from €367,094,274.62 to €567,094,274.62 comprising the issue of 24,065,362 new ordinary, book-entry, nominative shares, without nominal value, as a result of the conversion of all €200,000,000 convertible bonds issued by Greenvolt on 8 February 2023 and subscribed by GV Investor Bidco S.à.r.l. as per public disclosure made by Greenvolt on 05 June 2024.

Done at Luxembourg on 06 June 2024.



**Annex: Notification of major holdings** (only to be filed with competent authority and not with the relevant issuer)

<b>A: Identity of the person subject to the notification obligation</b>
<b>Full name</b> (including legal form for legal entities) GV Investor Bidco S.à r.l.
<b>Contact address</b> (registered office for legal entities) 2, rue Edward Steichen, L-2540 Luxembourg
<b>E-Mail</b> Nicolas.Weber@GV-Investors.lu
<b>Phone number / Fax number</b> Phone: (+352) 276 139 54 - 653 Fax: (+352) 276 139 54 - 190
<b>Other useful information</b> (at least a contact person for legal persons) Mr. Nicolas Weber

<b>B: Identity of the notifier, if applicable</b>
<b>Full name</b>
<b>Contact address</b>
<b>E-Mail</b>
<b>Phone number / Fax number</b>
<b>Other useful information</b> (e.g. functional relationship with the person or legal entity subject to the notification obligation)

<b>C: Additional information:</b>
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