



GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.

Registered office: Avenida José Malhoa, 27, 1070-157 Lisbon, Portugal

Share capital: €970,094,274.62

Registered at the Commercial Registry Office of Lisbon under the sole registration and taxpayer number 506 042 715

ANNOUNCEMENT

LAUNCH OF A PRIVATE PLACEMENT OFFER FOR SUBSCRIPTION OF NEW BONDS TO BE ISSUED BY GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.

In accordance with the applicable legal provisions, Greenvolt - Energias Renováveis, S.A. ("**Greenvolt**") informs that, with a view to financing and/or refinancing eligible green projects under the respective Green Finance Framework, it has launched today a private subscription offer of bonds supplementary to the Green Bonds Greenvolt 2029, with the ISIN PTGNVKOM0008 ("**New Green Bonds Greenvolt 2029**") ("**Offer**").

The Offer is exclusively addressed to qualified investors and the remaining terms and conditions applicable are set out in the Offer documents.

The admission to trading of the New Green Bonds Greenvolt 2029 on Euronext Lisbon will be requested. With their issue and admission to trading, the New Green Bonds Greenvolt 2029 will be fungible with the bonds issued by Greenvolt on 14 February 2024 with a maturity date falling on 14 February 2029, all of which together representative of the bond issue designated "*Greenvolt Green Bonds 2024-2029*".

In this transaction, Banco Comercial Português, S.A., and JB Capital Markets, Sociedad de Valores, S.A.U., act as Global Coordinators, and Caixa – Banco de Investimento, S.A. as Co-lead Manager.

Lisbon, 18 May 2026.

The Market Relations Representative.